



FY2025 Results Presentation

17LIVE GROUP LIMITED

2 March 2026

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FY2025 Highlights

1

FIRST POSITIVE FULL-YEAR PROFIT BEFORE TAX SINCE LISTING

Achieved a positive full-year Profit Before Tax of US\$1.2 million

2

STRUCTURAL PROFITABILITY IMPROVEMENT IN FY2025

Delivered a positive Profit After Tax of US\$ 3.7 million in 2H2025 with sustained operationally profitability

3

STRONG CASH POSITION

Maintained US\$73.4 million as of 31 December 2025 - after US\$6.8 million in share buyback and US\$2.0 million in 1H2025 interim dividends

4

ENHANCING SHAREHOLDER VALUE

Declared a total dividend of 2.0 Singapore cents per share in 2025 including 0.5 cents per share declared for 2H2025, and repurchased 9.0 million shares under Share buyback mandate

5

PRODUCT INNOVATION - SCALING AI-DRIVEN ENGAGEMENT

Building on the success of "17Animaker" to extend AI Co-Host technology to human live streamers in 2026 to enhance interactions in the live streaming rooms

6

DRIVING GROWTH THROUGH NEW BUSINESS DIVERSIFICATION

New businesses contributed 12% of FY2025 total revenue. Expanding into the Short-form Drama business in Japan in 1H2026



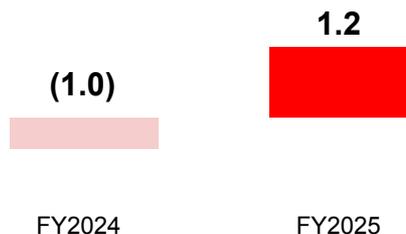
FY2025 FINANCIAL HIGHLIGHTS

Recap of FY2025 financial performance

A Year of Profitability, Cash Discipline, and Long-term Growth Foundations

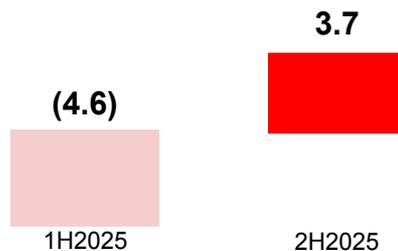
YoY PBT

(in US\$ million)



HoH PAT

(in US\$ million)



Cash Position

(in US\$ million)

73.4

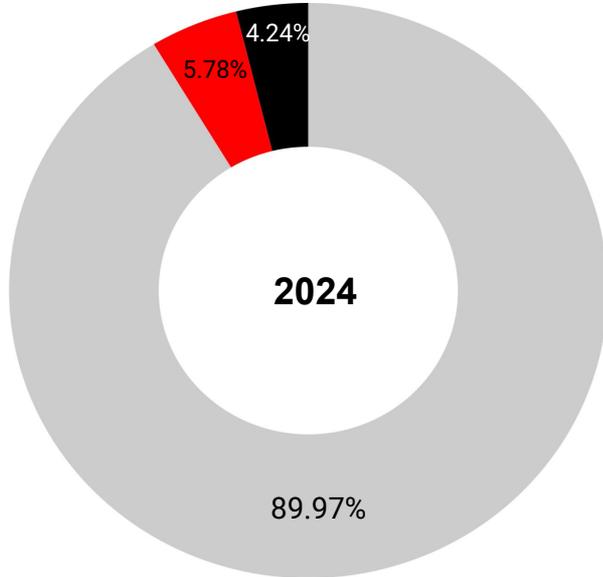


In 2025 after
- Share buyback: US\$6.8 million
- Dividend (1H2025): US\$2.0 million

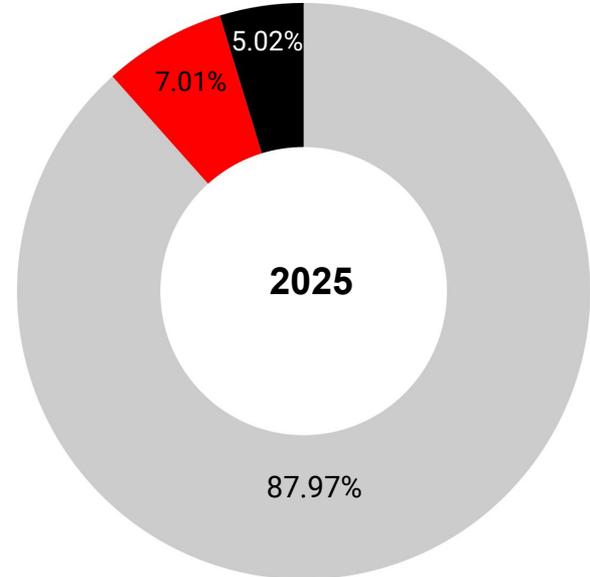
- **Revenue of US\$158.8M** in FY2025 and making the **first positive full-year PBT (US\$1.2M) since listing**, marking a key financial turnaround milestone.
- **Achieved positive Profit After Tax of US\$3.7M in 2H2025**, reflecting strengthening underlying earnings momentum.
- A strong **cash position of US\$73.4M as at 31 December 2025** — maintained even after US\$6.8M in share buybacks and US\$2.0M in dividends, supported by positive operating cash flow.

Non Liver Livestreaming Revenue % increased YoY

Scaling New Growth Engines



- Liver Livestreaming
- V-Liver Livestreaming
- Others (LiveCommerce & Wave)



- Total non Liver Livestreaming revenue increase to 12% of total net revenue in FY2025 from 10% in FY2024
- Continue to diversify and build on new revenue streams

Enhancing Shareholder Value

DIVIDEND

- Declared final dividend of 0.5 Singapore cents per share to its shareholders for 2H2025 which leads to the total dividend of 2.0 Singapore cents per share for FY2025
- Underscore confidence in its business fundamentals and recovery
- Affirms the Group's commitment to delivering sustainable returns and enhancing shareholder value

SHARE BUYBACK

- Share buyback programme launched in December 2024, with authority to repurchase up to 10% of issued share capital.
- In 2025 alone, 9,040,100 shares have been repurchased, reflecting the Group's disciplined approach to capital deployment.

— 18,182,098 shares authorised for share buyback as at 28 April 2025* —

Approx. 52.9%

Repurchased 9,616,700 shares between December 2024 - Feb 2026

*Shareholders approved the renewal of the Share Buyback Mandate at the Annual General Meeting ("AGM") held on 28 April 2025. Under the mandate, the total number of shares that may be purchased or acquired must not exceed 10% of the total number of issued shares (excluding treasury shares and subsidiary holdings) as at the date of the AGM, which amounted to 18,182,098 shares.

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STRATEGY PROGRESS

Strengthening the Core Live Streaming Business

Diversifying Revenue through the New Businesses

Forming and Strengthening External Business Partnership

Continued Focus on 17LIVE's Core Business Strategy

Liver Growth

**Better onboarding & nurturing
Better engagement & support
More exposure and opportunities
Open platform with attractive compensation**

Making Platform Fun

**More fun contents
More fun events
Exciting new gift systems
New and fun ways to play**

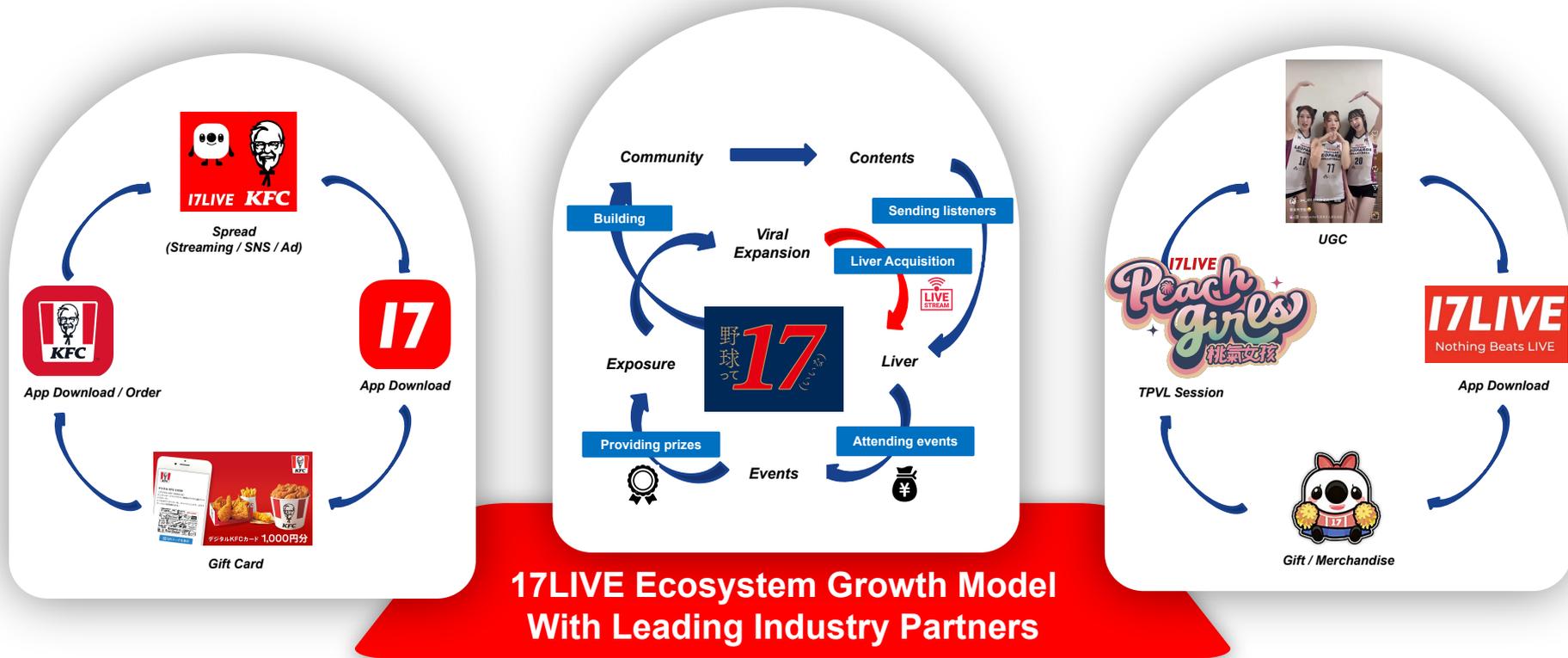
Strengthening the Core Live Streaming Business

Diversifying Revenue through the New Businesses

Forming and Strengthening External Business Partnership

Creating a Sustainable Growth Model with Leading Industry Partners

Empower partner-led PGC and organic UGC to amplify brand reach and drive a synergistic growth multiplier



Strengthening the Core Live Streaming Business

Diversifying Revenue through the New Businesses

Forming and Strengthening External Business Partnership

Product Innovation

Generative AI innovations to improve user and liver experiences

V-CREATE

Cost-free virtual character creation feature



AI Co-Host



V-Fusion

2024

ANIMAKER

Brings V-Livers to life with interactive animations and real-time engagement tools



Animaker for V-Liver

2025

DIGITAL TWIN AI Co-Host

Scales live interaction through AI-driven assistant for real human live streamers



2026

Scaling New Growth Engines

Diversifying beyond Livestreaming content: Commercial launch of Short-form Drama in the Japan market

脱シングルハウスへようこそ

Romantic Reality, Revenge Suspense, Physical Intimacy.

An undercover investigation into a dating reality show to uncover the truth behind a mysterious death, culminating in a real-time public trial.



RESET: 負け犬がマッスルクイーンになるまで

Workplace Revenge, Ensemble Solidarity, Gifted Strength

A humiliated office worker awakes "Muscle Perception" at an abandoned gym, leading an alliance of social outsiders to strike back against workplace injustice.



Looking Ahead

17LIVE FORWARD STRATEGY

STRENGTHENING
CORE BUSINESS

DIVERSIFIED REVENUE GROWTH

SUSTAINABLE
PROFITABILITY



17LIVE Ecosystem
Growth with Leading
Industry Partners

01



Innovative Digital Twin
AI Co-host to improve
Streaming Engagement

02



Advancing Revenue
Diversification with
Short-form Drama

03



Sustainable Revenue
Growth and Profitability
Improvement

04

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QUESTIONS & ANSWERS



THANK YOU

For investor queries, please email Investor@17.live